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## Documents to bring to your appointment

To get the most from your appointment, it would be helpful if each applicant could bring with them, or email in advance in PDF format, the following documentation. Please don't worry if you can't find some documentation but, the more information we have, the better we can advise you.

### All Applicants

- Photo ID (e.g. passports or driving Licences) We will need to see originals
- Address verification (utility bill (not mobile phone) or bank statements showing name and address dated within the last 3 months) We will need to see originals
- 3 months full Bank Statements showing any salary credits and outgoings
- Proof of deposit
- Completing a basic [budget planner](#) is always helpful and will save time
- Please read, sign and return [Our Mortgage and Insurance Services & Costs](#)

### Employed Applicants

- Last 3 months payslips
- Latest P60

### Self Employed

- Last two years Tax Computations (previously known as SA302's)
- Tax Year Overviews corresponding with the above
- Details of your accountant if you have one

### Buy to Let Applicants

- In addition to the above, please complete the [Buy to Let Property Form](#) this is particularly important if you own more than one property

**If you are able to and to save time and in the interest of the environment it would be helpful if you could email the above in PDF format to your adviser in advance of your appointment.**

